



Lodestone Exploration Limited

ABN 20 075 877 075

www.lodestonex.com

6 October 2005

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Electronic Lodgment System

Dear Sir,

SHARE PURCHASE PLAN CLOSED

Lodestone Exploration Limited (**ASX: LOD**) is pleased to announce that the Company's Share Purchase Plan has now closed. The Company is very pleased with the high participation rate and advise that a total of 6,587,693 fully paid shares issued at 6.5 cents has been allotted under the plan today.

It is anticipated that the Company's Share Register will be dispatching documents to shareholders on 6th October 2005.

Yours faithfully,

A handwritten signature in black ink that reads "Leni Stanley". The signature is written in a cursive, flowing style.

Leni Stanley
Company Secretary